

WINDSTAR TECHNOLOGIES

A THOMSON REUTERS BUSINESS

INTERNATIONAL TAX NAVIGATOR

The International Tax Navigator is a powerful, patented software solution for nonresident alien tax compliance and income tax treaty analysis. It examines complex bodies of U.S. international tax law and procedure and provides up-to-date analyses, as well as completed withholding certificates and reporting forms 1042 and 1042-S.

An annual license provides ongoing technical and substantive support via telephone, the Clients Only section of the Windstar website, and windstarusers listserv. You also receive updated forms procedures, tax treaties, and product enhancements.

General Features:

- Determines U.S. tax residency status, resident or nonresident, using an individual's immigration status history and days of U.S. presence
- Produces calendar year by calendar year status report for substantial presence test
- Performs case-by-case analyses of income tax treaties for each type of payment
- Creates audit reports of treaty analyses identifying all limitations
- Includes income tax treaty overview and treaty text in the system for easy look-up
- Determines applicable taxes, tax rates, and exemptions from tax for payments
- Prepares completed withholding certificates, Forms 8233, W-4, W-8BEN, and W-9
- Maintains history of all completed forms for reprinting at any time
- Prepares completed reporting Forms 1042-S with edit checks
- Creates magnetic or electronic Forms 1042-S submissions for the IRS
- Processes in batch to produce updated substantial presence tests, tax treaty analyses, and completed withholding forms for all active individuals for the new calendar year
- The Foreign National Information System (FNIS) allows the collection of data via the web and transmission of the collected data to the International Tax Navigator. FNIS is included with the base system.
- The New Hires System produces completed Forms I-9, W-7, and SS-5. The New Hires System is included with the base system.

Analyzes a Variety of Payments

- Employment and self-employment compensation
- Prizes and Awards
- Scholarships and fellowships
- Honoraria
- Royalties
- Artist/Athlete



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Interfaces with Your Existing Systems

- Interfaces with VisaManager® for importing immigration status and biographical information
- Interfaces with SEVIS Navigator™ for importing immigration status and biographical information directly from the SEVIS Database
- Imports compensation, scholarship, and grant information from payroll, accounts payable, and student financial aid systems using standard formats
- Provides import options to allow for choice of source and data fields
- Merges import data with keyed data
- Exports tax residency status, tax treaty limitations, treaty benefit amounts, and treaty end dates for control for paying systems using standard formats
- Provides a variety of reports, both standard and through Crystal Reports, to assist with control
- Imports to and exports from Oracle HR/Payroll system
- Exports from PeopleSoft and SCT enterprise software systems

Prepares and Prints A Variety Of Forms

- Form 1042, Annual Withholding Tax Return for U.S. Source Income for Foreign Persons
- Form 1042-T, Annual Summary and transmittal of Forms 1042-S
- Form 1042-S, Foreign Person's U.S. Source Income Subject to Withholding
- Form 8233, Exemption from Withholding and Supporting Certifying Statement
- Form 8833, Treaty-Based Return Disclosure
- Form 8843, Statement for Exempt Individuals
- Form W-8BEN, Certificate of Foreign Status
- W-4, Employee's Withholding Certificate
- W-9, Certificate of U.S. Status
- W-7, Application for Individual Taxpayer ID (ITIN)
- I-9, Employment Eligibility Verification
- SS-5, Application for Social Security Card

The International Tax Navigator prints the following forms and instructions:

- W-8ECI, Certificate of Foreign Person Claiming Withholding Exemption
- W-8IMY, Certificate of Foreign Intermediary

Additional Applications available for use with the International Tax Navigator:

- The Foreign National Information Form (FNIF) allows collection of data in a PDF format
- Customized interfaces are available for PeopleSoft and SunGard HE enterprise software systems
- Interface with Oracle HR/Payroll system is available through Oracle

Minimum System Requirements

- Standalone: 800 MB disk, Windows XP or better, PCL5E
- Networks: Any OS that supports file sharing, 500 MB server disk, 300 MB client disk, Windows XP or better, PCL5E printer driver, Pentium +, 512 MB RAM

For more information, contact us at sales@windstar.com or 800.259.6398.

