

Windstar Technologies
April, 2010 NRA Tax Training

Lecture Track					Software Track					
Tue	April 27th	Wed	April	28th	Thur	April	29th	Fri	April	30th
7:30 - 8:30	Registration	7:30 - 8:30	Breakfast		7:30 - 8:30	Breakfast		7:30 - 8:30	Breakfast	
8:30 - 10:00	Nonresident Alien Taxation Overview	8:30 - 10:00	Immigration Basics		8:30 - 9:15	Tax Law and Regulations that Tax Navigator Processes		8:30 - 9:00	Batch Processing Year End	
								Concurrent	Hands-On	Q&A/Prod Expo
					9:15 - 10:00	Windstar Solutions: Tax Navigator Overview		9:00 - 10:00	Strategy for Preparing and Submitting 1042-S and 1042 Forms	New Product Expo and Hands On Q&A
10:00 - 10:20	Break	10:00 - 10:20	Break		10:00 - 10:20	Break		10:00 - 10:20	Break	
10:20 - 12:00	Introduction to Tax Treaties	10:20 - 12:00	ECI vs. FDAP Income							
		Concurrent	ECI - Payments to Foreign Employees, Students, and Scholars	FDAP - Payments to Non-employees and Foreign Entities	Concurrent	Tax Navigator Basics	Special Topics	10:20 - 12:00	Amending Records and Making Changes to Submitted Files	New Product Expo and Hands On Q&A
					10:20 - 12:00	Getting Started with Tax Navigator	Tax Navigator Reports and Interfaces			
12:00 - 1:00	Lunch	12:00 - 1:00	Lunch		12:00 - 1:00	Lunch		12:00 - 1:00	Lunch	
1:00 - 2:35	Tax Treaty Benefits and Limitations	1:00 - 2:10	Immigration Documentation of Nonresident Aliens for U.S. Tax Purposes	Documenting U.S. or Foreign Status of Your Payee	1:00 - 2:00	Getting Started with Tax Navigator (Cont.)	Maintaining Your Tax Navigator Software and Staying Up-to-Date	1:00 - 2:30	Policies and procedures	New Product Expo and Hands On Q&A
					2:00 - 2:30	How Options and Settings Affect Results	Foreign National Information System			
		2:10-2:30	Break		2:30-2:50	Break				
2:35 - 3:15	What the IRS is Looking for in an Audit	2:30 - 4:00	Scholarships and Fellowships	Payments to Foreign Entities	2:50 - 4:00	Performing tax treaty analysis, SPT and understanding log reports	Foreign National Information System (Cont.)			
3:15 - 3:30	Break				4:00 - 4:15	Break				
3:30 - 5:00	Resident or Nonresident	4:00 - 5:00	Wages	Payments to Individuals	4:15 - 5:00	Client Forum				